

TRINIDAD GENERATION UNLIMITED  
3rd Floor, 128 Mulchan Seuchan Road,  
Chaguanas 501342  
Trinidad and Tobago

TAX RECEIPT DELIVERED PURSUANT TO SECTION 309 OF THE INDENTURE

May 24, 2023

Reference is made to the indenture, dated as of November 4, 2016 (the “*Indenture*”), between Trinidad Generation Unlimited, a company incorporated under the laws of Trinidad and Tobago (the “*Company*”) and U.S. Bank National Association, as Trustee (the “*Trustee*”). This letter is delivered pursuant to Section 309 of the Indenture in connection with the issuance of the Company’s U.S.\$600,000,000 5.250% Senior Unsecured Notes due November 4, 2027 (the “*Notes*”) under the Indenture.

The undersigned, Nigel Chinapoo, Chief Operating Officer, of the Company, hereby certifies on behalf of the Company that:

1. Withholding tax was paid to the Government of Trinidad and Tobago for the 1st 2023 semiannual bond interest payment. Refer to Exhibit A for copy of tax receipt evidencing such payment.

IN WITNESS WHEREOF, the undersigned has executed this letter as of the date first above written.

TRINIDAD GENERATION UNLIMITED

By:

  
Name: Nigel Chinapoo  
Title: Chief Operating Officer

# **Exhibit A**



Government of the Republic of Trinidad and Tobago  
Ministry of Finance  
Inland Revenue Division

OFFICIAL RECEIPT

**Received From:**  
TRINIDAD GENERATION UNLIMITED  
3RD FLOOR,  
128 MULCHAN SEUCHAN ROAD  
CHAGUANAS  
TRINIDAD AND TOBAGO

BIR 100010009-2  
Letter ID No. L0407765696  
Receipt No. R1729931776-01  
Date 17-May-2023 01:26 PM

Your payment of **\$18,793,826.47**  
was received on **17-May-2023**.



Account ID	Period	Description	Tax	Penalty	Interest
WHT-01056851	30-Apr-2023	WHT Payment	\$18,793,826.47	\$0.00	\$0.00
			\$18,793,826.47	\$0.00	\$0.00
<b>Total:</b>					<b>\$18,793,826.47</b>

Amounts paid will be applied to existing liabilities on record for the period stated, in the order of tax, penalty, and interest. The amounts allocated are subject to adjustment in accordance with any amendments made to your account.